

2024 254

”

2023

“ ”

4.50 /

A

20

=

20

20

P1=P0-D

$$P1=P0/(1+N)$$

$$P1=(P0-D)/(1+N)$$

	P1		P0			D	
N							
2023	4	25	2022				2022
			2022	12	31	494,685,819	
		10				1.00	
49,468,581.90							
2023	6	19	2023				2023
			2023	12	31	494,685,819	
		10				2.00	
98,937,163.80							
2024	5	17					
						4.20 /	

274,575,970.20

4,165,010.98

270,410,959.22

36

2024 254

2023 3 6

2023

2023

2023

2023

2023

2023 3 23

2023

2023

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2023

2023 7 13

2023

2023

2023

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2023 8 27

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2023

2023 12 22

2023

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2023

2024 2 28

2024

2024 3 18

2024

2024 5 20

2024 1 10

1/P <</MCID 31 >>BDC 0.82.59 Td (2024)Tj /C2_0 1 Tf 2.25 0 Td <14A4>Tj EMC /Span <

$$80\% \times \frac{20}{20} = \frac{4.50}{20} \times A$$

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 - D) / (1 + N)$$

	P1		P0		D
N					
2023 4 25		2022		2022	
		2022 12 31		494,685,819	
	10			1.00	
49,468,581.90					
2023 6 19					
2024 5 7		2023		2023	
		2023 12 31		494,685,819	
	10			2.00	
98,937,163.80					
2024 5 17					
				4.20 /	
			4.20 /		65,375,231
			274,575,970.20		

270,410,959.22

1

	4.20 /	65,375,231	274,575,970.20	36

2024 11 27

2024 11 28

2024 11 29

2024 14262

2024 11 28

274,575,970.20

2024 11 29

2024 11 29

2024 14261

2024

11 29

65,375,231

274,575,970.20

4,165,010.98

270,410,959.22

65,375,231.00

205,035,728.22

C1 C2 C3 C4 C5

R4

C4

C4

2023 6 19

2023 437

2023 6 20

2024 1 10

2024 1 11

2024 2 19

2024 254

2024 2 20

(本页无正文，为《海通证券股份有限公司关于齐峰新材料股份有限公司2023年度向特定对象发行A股股票发行过程和认购对象合规性的报告》之签字盖章页)

